



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, May 19, 2026

Prepared by
Senfin Research

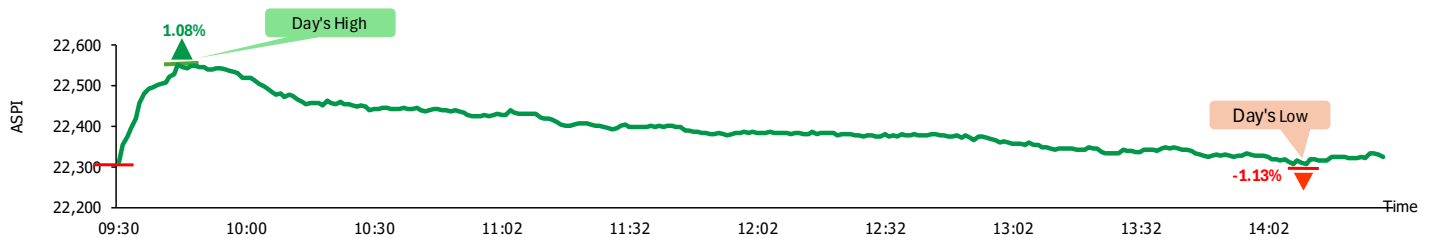
Daily Report

CSE Trade Summary

Market Ends the Day Negatively		Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)		22,298.1	22,313.5	(15.4)	(0.07)	(326.2)	(1.4)
S&P SL 20 Index		6,148.8	6,162.0	(13.2)	(0.2)	(8.6)	(0.1)
RSI		43.4	43.7				
Value of Turnover (LKR Mn)		2,323.1	4,886.1	(2,563.0)	(52.5)		
TRI on All Share (ASTRI)		34,693.0	34,716.9				
Foreign Purchases (LKR Mn)		88.5	62.5				
Foreign Sales (LKR Mn)		38.5	176.8				
Foreign Net Flow (LKR Mn)		50.1	(114.3)				
Volume of Turnover (No. in Mn)		93.2	210.4				
Market Capitalization (LKR Bn)		8,068.1	8,072.3				
Market Valuation							
PER (x)		11.4					
PBV (x)		1.4					
DY (%)		2.9					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
19-May-2026	22,313.46	22,553.92	240.46	22,298.07	-15.39	22,298.07	-15.39	-0.07%



Top Gainers and Top Losers

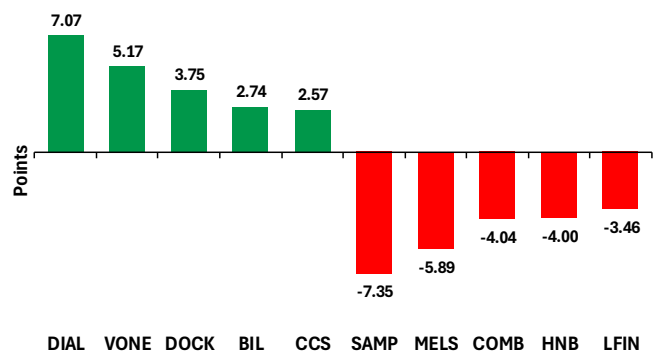
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
PHAR	169.8	21.0	14.12%	8.89	19.09	115.43	1.47	-	-
RCH	241.5	21.3	9.65%	29.93	8.07	452.99	0.53	1	0.4%
CPRT	45.1	3.1	7.38%	-0.10	-435.59	-76.00	-0.59	-	-
PARA	766.3	51.8	7.24%	-1.98	-387.38	2.02	379.33	-	-
HPL	26.5	1.7	6.85%	2.60	10.18	22.40	1.18	2	7.5%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
REXP	366.5	(23.5)	-6.03%	-4.93	-74.39	324.75	1.13	12	3.3%
PALM	55.5	(3.5)	-5.93%	-5.55	-10.01	29.30	1.89	-	-
LCEY	40.1	(2.5)	-5.87%	-11.74	-3.42	66.81	0.60	-	-
ABAN	1,114.8	(65.3)	-5.53%	114.94	9.70	610.21	1.83	15	1.3%
SHL	13.0	(0.7)	-5.11%	-6.72	-1.94	-47.70	-0.27	-	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
HHL	5,440,000	31.50	171,360,000
CCS	400,000	125.25	50,100,000
HNB	62,500	406.00	25,375,000
HAYL	100,000	236.00	23,600,000
AEL	300,000	75.40	22,620,000

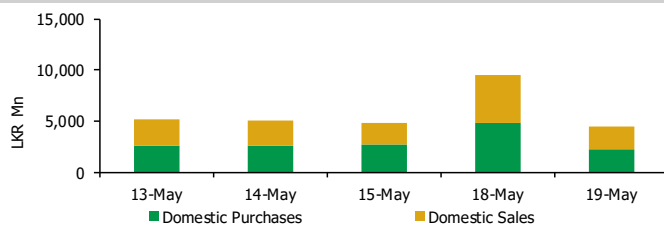
Contributors to ASPI

Positive Contributors (No.)	100	Negative Contributors (No.)	107
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

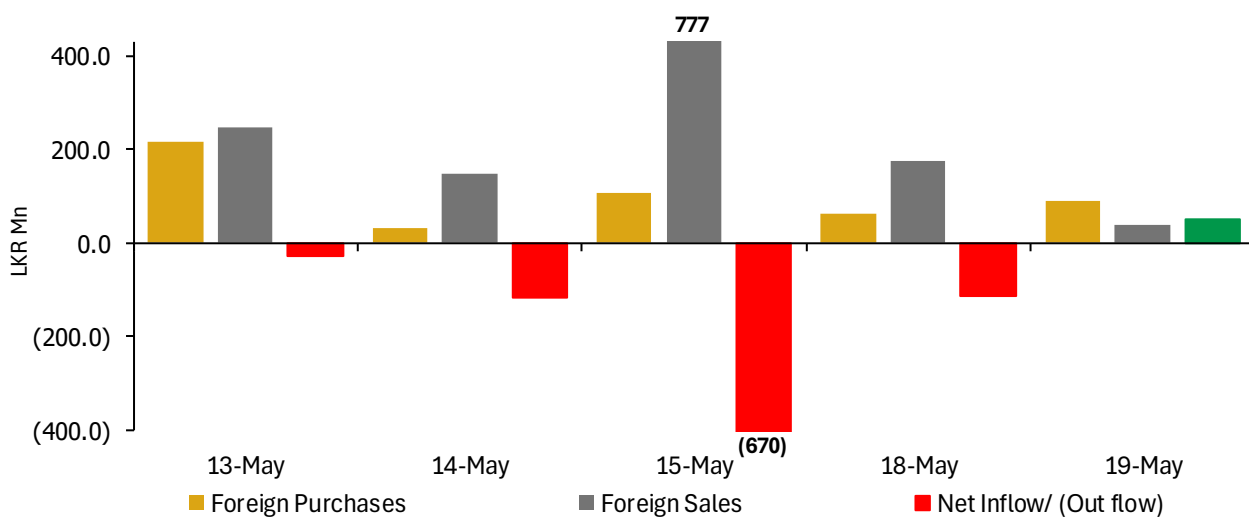
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
AEL		45.60	JXG		(14.36)
HNB		13.13	SAMP		(5.20)
LMF		9.84	SPEN		(4.47)
PLC		4.20	CTC		(4.39)
NTB		1.80	PHAR		(1.79)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,763	47,969	(28,206)

*From January 02 to May 19, 2026

Foreign Activities During Last 5 Days

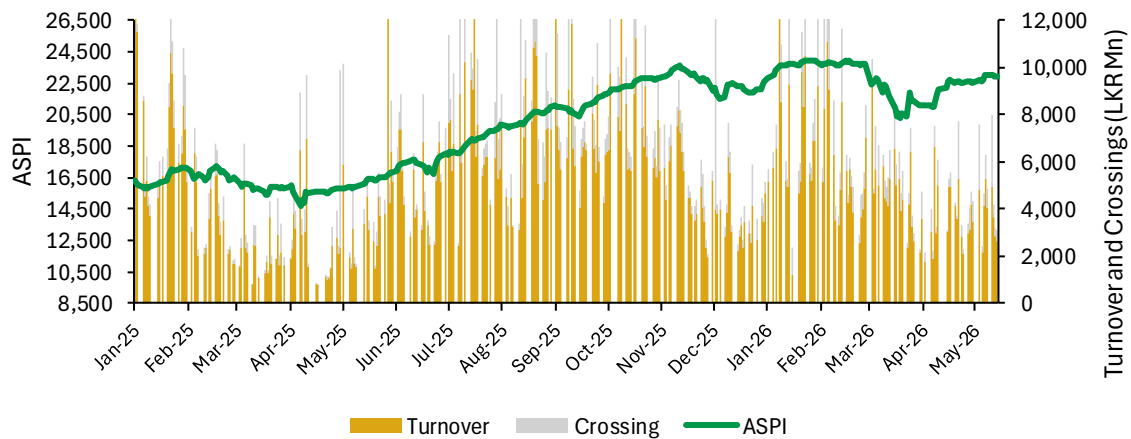


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	44,563	11,603	26%

*Upto May 19, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	678,617,300.65	29.21%
Banks	332,077,773.55	14.29%
Food Beverage & Tobacco	299,573,208.65	12.90%
Diversified Financials	275,643,695.10	11.87%
Real Estate Management & Development	154,020,960.30	6.63%
Materials	147,714,193.35	6.36%
Transportation	113,325,518.75	4.88%
Consumer Services	71,670,276.65	3.09%
Retailing	59,568,839.90	2.56%
Insurance	55,848,544.70	2.40%
Consumer Durables & Apparel	37,043,145.10	1.59%
Health Care Equipment & Services	29,294,489.60	1.26%
Commercial & Professional Services	16,776,359.55	0.72%
Energy	15,642,765.80	0.67%
Utilities	14,940,848.40	0.64%
Telecommunication Services	13,364,897.70	0.58%
Software & Services	4,459,819.70	0.19%
Household & Personal Products	1,327,335.45	0.06%
Food & Staples Retailing	1,134,723.00	0.05%
Automobiles & Components	1,073,737.30	0.05%

Total Turnover (LKR)	2,849,436,420
YTD Avg. Turnover (LKR)	5,064,214,348
Monthly Avg. Turnover (LKR)	3,713,575,977

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

13-May				14-May				15-May				16-May				19-May			
SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238
SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895
JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366
AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883
REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428
ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186
SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058
ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100
JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206
CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987
JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933
ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981
HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694
AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045
HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394
SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964
JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401
SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134
HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504
HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607
SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884
HHL	31.60	-0.63%	7,846,498	HHL	31.60	-0.63%	7,846,498	HHL	31.60	-0.63%	7,846,498	HHL	31.60	-0.63%	7,846,498	HHL	31.60	-0.63%	7,846,498
CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151
SEMB(X)	0.30	0.00%	4,083,345	SEMB(X)	0.30	0.00%	4,083,345	SEMB(X)	0.30	0.00%	4,083,345	SEMB(X)	0.30	0.00%	4,083,345	SEMB(X)	0.30	0.00%	4,083,345
JKG	13.40	-0.74%	3,827,254	JKG	13.40	-0.74%	3,827,254	JKG	13.40	-0.74%	3,827,254	JKG	13.40	-0.74%	3,827,254	JKG	13.40	-0.74%	3,827,254

Source : CSE